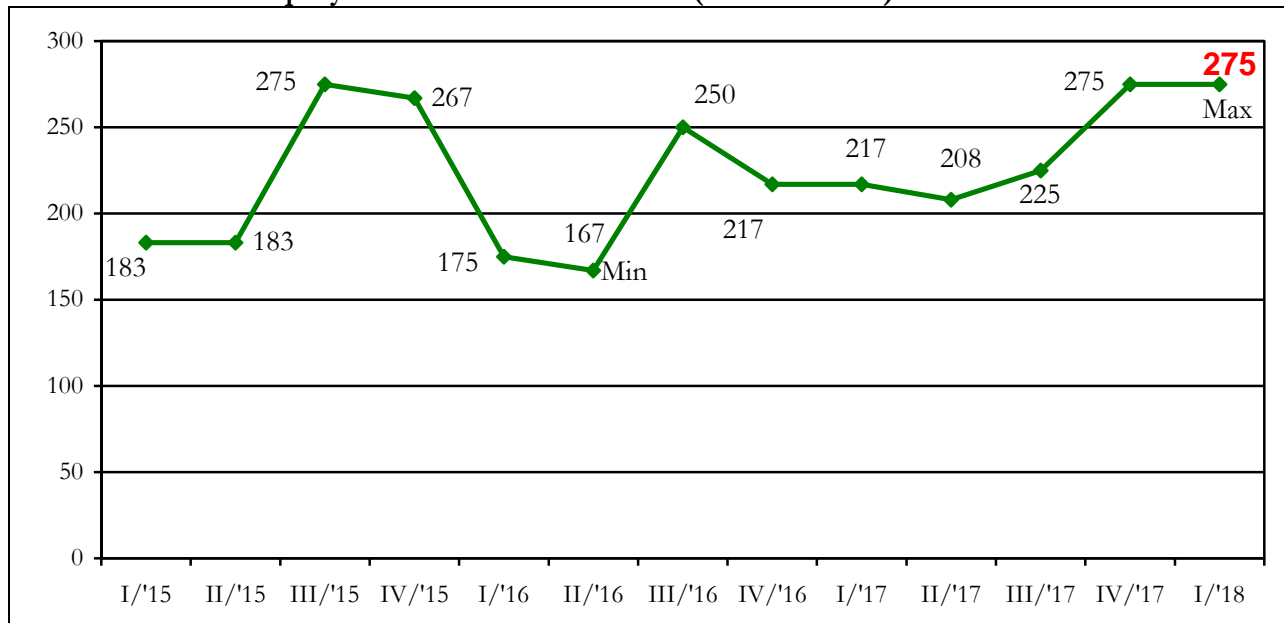


**2015-2018: Private Equity Monitor Index – PEM<sup>®</sup>I (2003 base 100)**



Fonte: PEM<sup>®</sup> - [www.privateequitymonitor.it](http://www.privateequitymonitor.it)

## Gennaio 2018

N.	Target company	Lead Investor/Advisor	Nazionalità Investor	Invested amount (€ mln)	Acquired stake (%)	Co-investors (Invested amount/€ mln - %)	Investment stage	Geographical area (by Region)	Sector 1° level
1	Casa Vinicola Botter	DeA Capital Alternative Funds SGR	Country		23%	-	Expansion	Veneto	Food and beverage
2	River Group	Consilium SGR	Country		>50%	-	Buy Out	Toscana	Consumer goods
3	Rgi	Corsair Capital	Foreign	86,0	100%	-	Buy Out	Lombardia	Financial services
4	Gruppo Partners Associates	FVS SGR	Country	18,0	<50%	RiverRock	Expansion	Friuli	Other professional and social services
5	Brenta PCM	FVS SGR	Country		30%	-	Expansion	Veneto	Industrial products
6	Implanta Lab	Argos Sodicic	Foreign	1,0	100%	-	Turnaround	Lombardia	Healthcare and social services
7	Panmonviso	Cerea Capital	Foreign		100%	-	Buy Out	Piemonte	Food and beverage
8	Gruppo Servizi Associati	Armonia SGR	Country		69%	-	Buy Out	Lazio	Industrial products
9	Spraytech	Finint & Partners	Country		70%	-	Buy Out	Veneto	Industrial products
10	Corob Service (via Corob)	Wise SGR	Country		100%	-	Buy Out	Emilia Romagna	Other professional and social services
11	Industrie Chimiche Forestali	Eps Equita Pep SPAC	Country	69,0	100%	-	Buy Out	Lombardia	Industrial products
12	Snaidero Rino	DeA Capital Alternative Funds SGR	Country		51%	-	Buy Out	Lombardia	Consumer goods

## Febbraio 2018

N.	Target company	Lead Investor/Advisor	Nazionalità Investor	Invested amount (€ mln)	Acquired stake (%)	Co-investors (Invested amount/€ mln - %)	Investment stage	Geographical area (by Region)	Sector 1° level
1	Eolo	Searchlight Capital	Foreign		49%	-	Expansion	Lombardia	ICT
2	Eurofiere	EOS Investment Management	Foreign		93%	-	Buy Out	Piemonte	Industrial products
3	Nuovo Trasporto Viaggiatori (Italo)	Global Infrastructure Partners	Foreign	2000,0	100%	-	Buy Out	Lazio	Transportation
4	Industrie Saleri Italo	Quaestio Capital SGR	Country	23,0	27%	-	Expansion	Lombardia	Industrial products
5	Atex	EOS Investment Management	Foreign		70%	-	Buy Out	Lombardia	Industrial products
6	La Perla	Sapinda Holding	Foreign		100%	-	Turnaround	Emilia Romagna	Consumer goods
7	Msmg	Style Capital SGR	Country		32%	-	Expansion	Lombardia	Consumer goods
8	Chiorino Technology	Arcadia SGR	Country		100%	-	Buy Out	Piemonte	Industrial products
9	City Green Light	Fondo Italiano per l'Efficienza Energetica SGR	Country	33,0	<50%	-	Expansion	Veneto	Utilities

## Marzo 2018

N.	Target company	Lead Investor/Advisor	Nazionalità Investor	Invested amount (€ mln)	Acquired stake (%)	Co-investors (Invested amount/€ mln - %)	Investment stage	Geographical area (by Region)	Sector 1° level
1	Uni Gasket	Palladio	Country	30,0	75%	-	Buy Out	Lombardia	Industrial products
2	Ocs	Charme Capital Partners SGR	Country		80%	-	Buy Out	Lombardia	Financial services
3	Save The Duck	Progressio SGR	Country		65%	-	Buy Out	Lombardia	Consumer goods
4	Ifap (via Garda Plast)	Progressio SGR	Country		100%	-	Buy Out	Friuli	Industrial products
5	Millefili	Alto Partners SGR	Country		70%	-	Buy Out	Emilia Romagna	Consumer goods
6	CRM	Aksia Group SGR	Country		100%	-	Buy Out	Emilia Romagna	Food and beverage
7	Gruppo Sebeto (Rossopomodoro)	OpCapita	Foreign		80%	-	Buy Out	Campania	Other professional and social services
8	Prisma	Eisvogel	Foreign		>50%	-	Buy Out	Friuli	Industrial products
9	Bip	Apax	Foreign	200,0	>50%	-	Buy Out	Lombardia	Other professional and social services
10	Aromatika (Caffè Borbone)	Italmobiliare	Country	140,0	60%	-	Buy Out	Lazio	Food and beverage
11	Fratelli Bassini	Orienta Partners	Country		100%	Indigo Capital	Buy Out	Emilia Romagna	Food and beverage

**Il Private Equity Monitor - PEM® è un Osservatorio attivo presso la LIUC – Università Cattaneo grazie al contributo di EOS Investment Management, EY, Fondo Italiano di Investimento SGR, McDermott Will&Emery e Value Italy SGR.**

L'Osservatorio sviluppa da oltre quindici anni un'attività di monitoraggio permanente sugli investimenti in capitale di rischio realizzati nel nostro Paese, al fine di offrire ad operatori, analisti, studiosi e referenti istituzionali, informazioni utili per lo svolgimento delle relative attività.

Il PEM® si concentra sulle operazioni realizzate da investitori privati e prende in considerazione soltanto gli interventi successivi a quelli cosiddetti di “start up”, focalizzandosi quindi sugli investimenti finalizzati alla crescita aziendale (expansion), o alla sostituzione parziale o totale del precedente azionariato da parte di investitori istituzionali (replacement, buy out e turnaround).

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