



# Key findings: **Disruption**

A seismic shift in the  
private equity industry

2016 Global Private Equity  
Fund and Investor Survey

In collaboration with Private Equity International

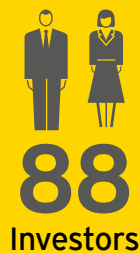


Building a better  
working world

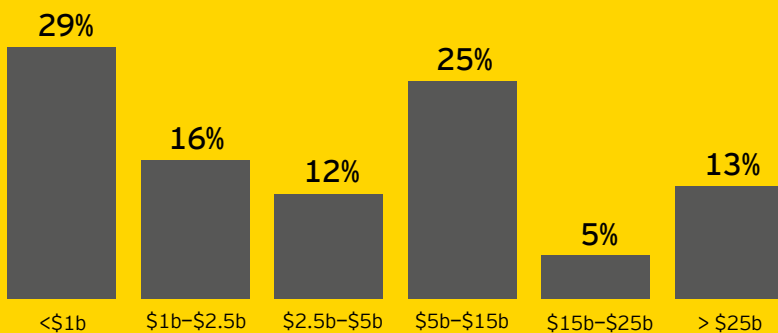


# Respondent profile

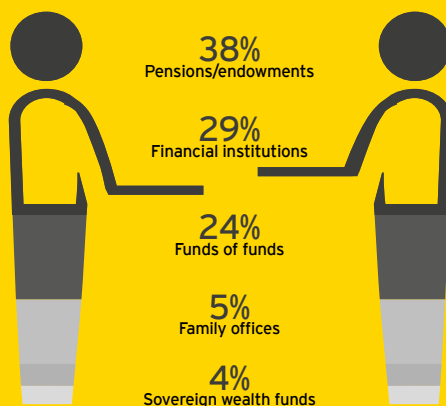
- ▶ Responded between August and December 2015:



- ▶ Fund AUM:



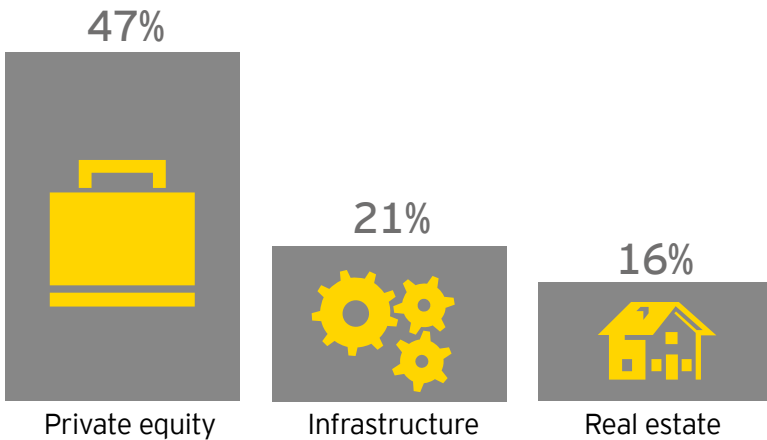
- ▶ Investor class:



# Private equity is the asset class of choice

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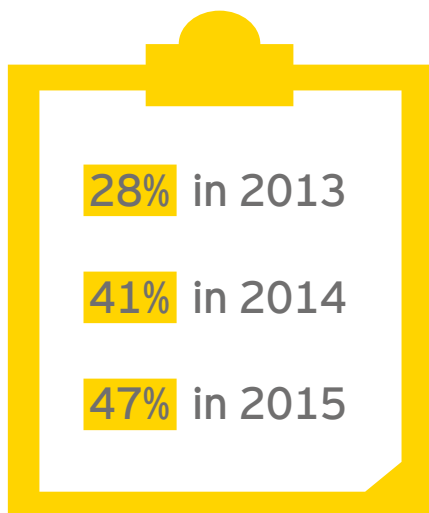
► Investors' preferred investments:



# Regulation permanently alters the landscape

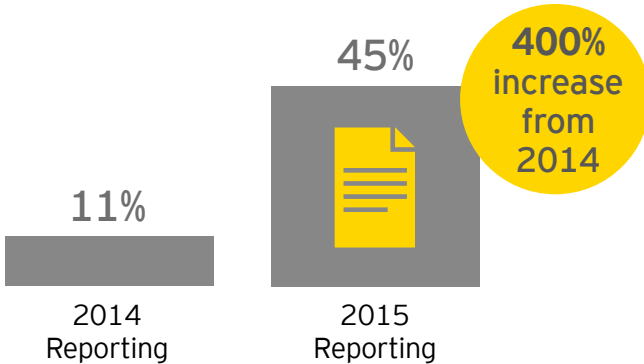
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- ▶ Funds subjected to regulatory exams:



# A seismic shift in the demands of reporting

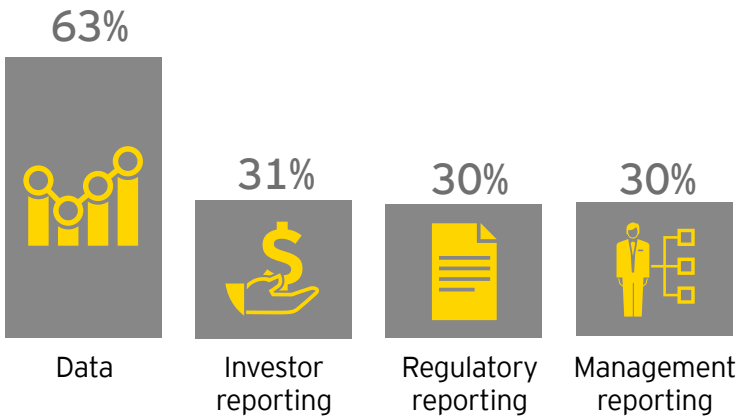
- ▶ Investors most concerned about:



# Reporting begins and ends with big data

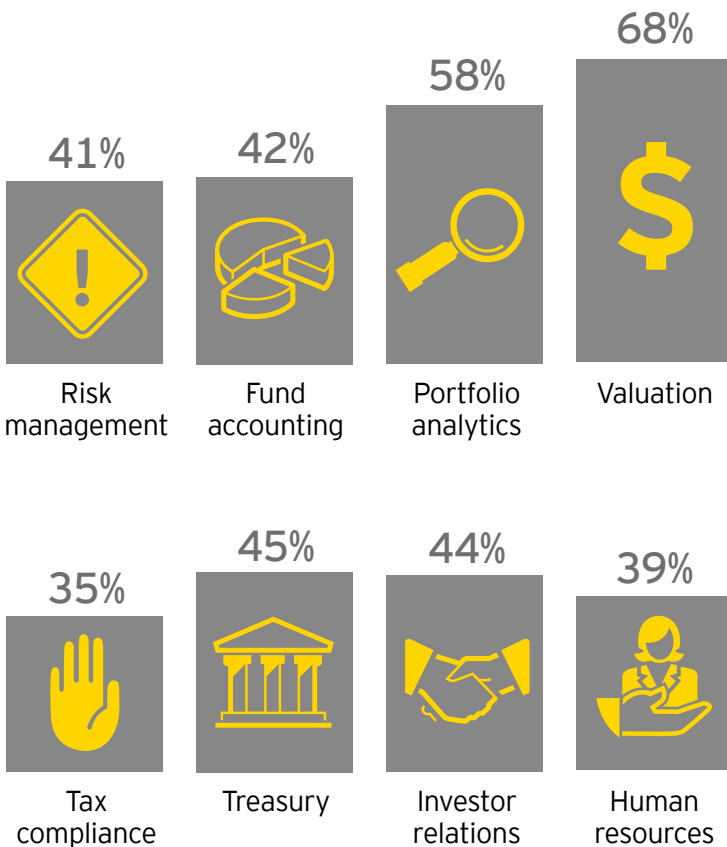
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► Funds' most significant challenges:



# People and processes dominate today's operational functions

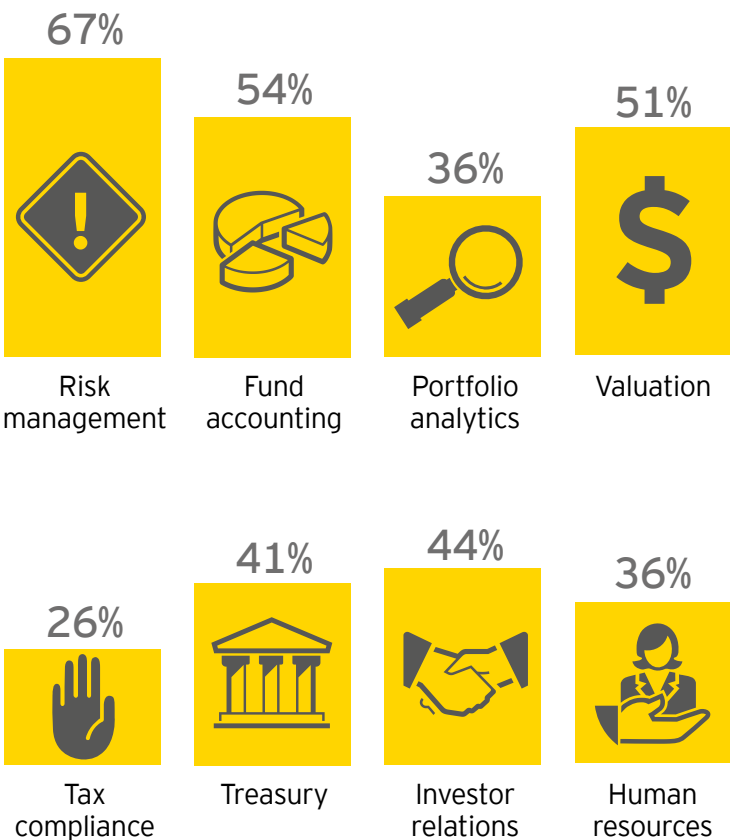
- Spreadsheet solutions are the only answer:





# Lack of digital solution provides no new answers

► Continued dependency on increasing workloads:



# Outsourcing can be a viable alternative

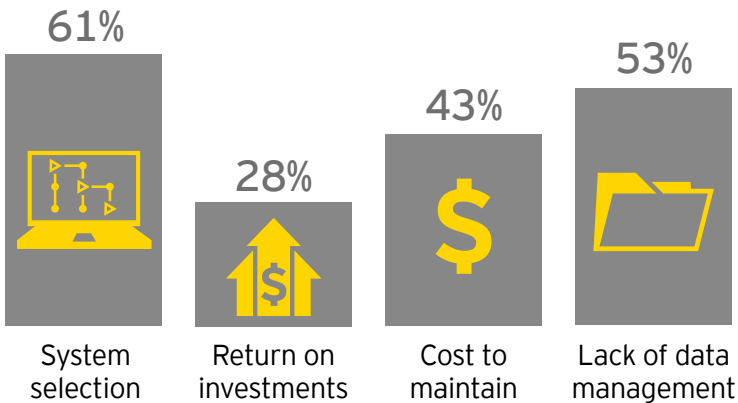
- ▶ Investors most comfortable with outsourcing:



Tax compliance	88%
Treasury	82%
Fund accounting	71%
Valuation	52%
Portfolio analytics	36%
Risk management	27%

# Feeling the squeeze from limited technology options

► Funds' greatest technology barriers and constraints:



# Cyber threats emerge as a real business risk

- ▶ Funds utilizing boards of directors to oversee cybersecurity:



87%

- ▶ Few investors satisfied with funds' cybersecurity policies:



7%



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